



# Community Action Program East Central Oregon

SERVING UMATILLA • MORROW • GILLIAM • WHEELER • SHERMAN • WASCO • HOOD RIVER COUNTIES

*Assisting  
people to  
become  
independent,  
healthy  
and safe.*

**MAIN OFFICE**

721 SE Third St., Ste. D  
Pendleton, OR 97801  
541-276-1926  
800-752-1139 TOLL FREE  
541-276-7541 FAX

**FOOD  
WAREHOUSE**

1605 NW 50th Dr.  
Pendleton, OR 97801  
541-276-5073  
541-966-6024 FAX

**HERMISTON**

1565 N. 1st St., Sp. 1  
Hermiston, OR 97838  
541-289-7755  
800-214-4776 TOLL FREE  
541-289-7757 FAX

**THE DALLES**

3641 Klindt Dr.  
The Dalles, OR 97058  
541-506-3512

CAPECO Money Management Program  
**FIRST MEETING QUESTIONS**

Date: \_\_\_\_\_

CLIENT NAME: \_\_\_\_\_  
LAST, FIRST

What is the best time to reach you? \_\_\_\_\_

What kind of transportation do you use? \_\_\_\_\_

Do you do your own shopping and prepare your own meals? \_\_\_\_\_

Do you have ID to cash a check?  Yes  No  
– If yes, list it here: \_\_\_\_\_

Do you share household expenses with anyone? \_\_\_\_\_

Do you have out of pocket medical or prescription costs? \_\_\_\_\_

Do you have wages from a job? \_\_\_\_\_

Do you have a funeral plan or Life Insurance? \_\_\_\_\_

Are you on Parole?  Yes  No; Probation?  Yes  No

If yes, Name and phone # of Officer:  
\_\_\_\_\_

Do you have any outstanding debt?  Yes  No – If yes, please provide documentation.

Emergency Contact: \_\_\_\_\_ Phone: \_\_\_\_\_

Relationship to client: \_\_\_\_\_ Alt Phone: \_\_\_\_\_

Nearest Living Relative: \_\_\_\_\_ Phone: \_\_\_\_\_

Relationship to client: \_\_\_\_\_ Alt Phone: \_\_\_\_\_